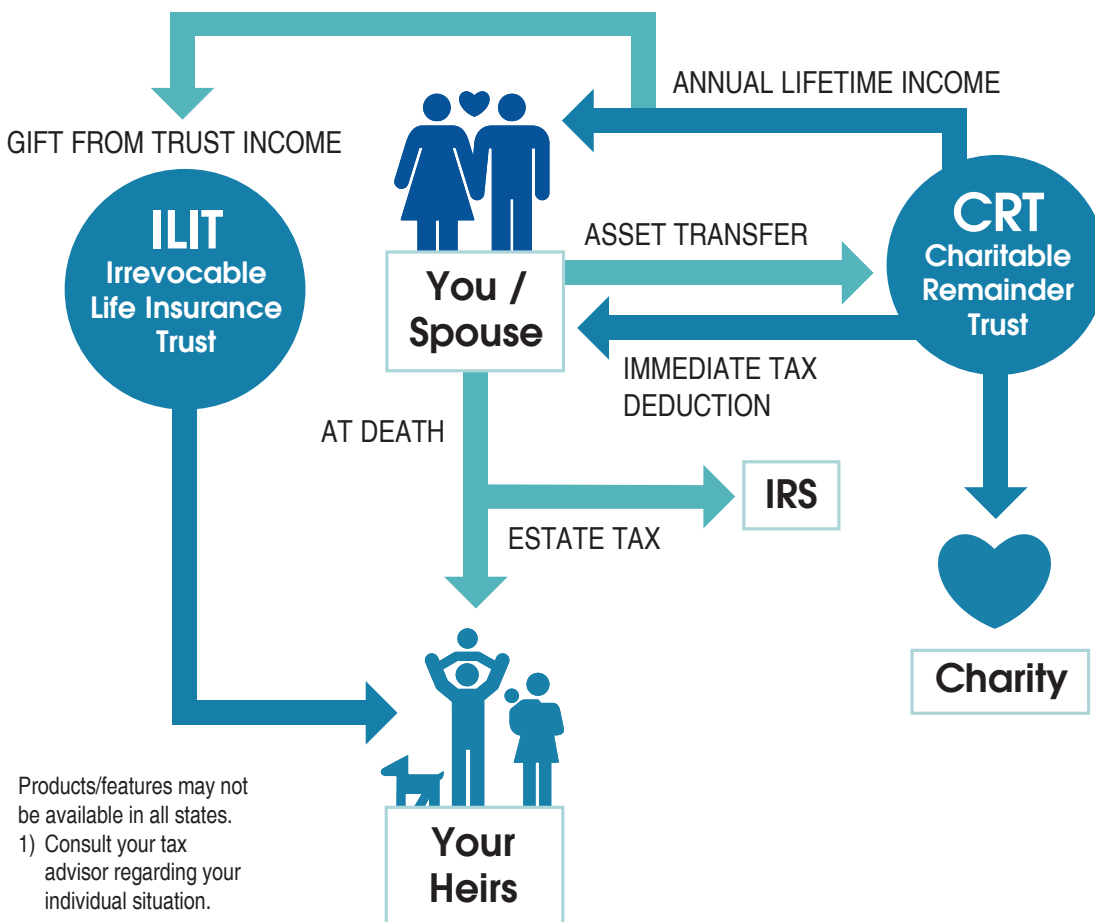




# Create a Legacy

Give to your heirs and favorite charity while receiving an income.

Use a **Charitable Remainder Trust (CRT)** along with an **Irrevocable Life Insurance Trust (ILIT)** to accomplish your goals and create your Legacy.



Here is How it Can Work:

If you have highly appreciated assets like stocks or real estate ...

**Use a Charitable Remainder Trust to:**

- Generate lifetime income
- Reduce capital gains tax<sup>1</sup>
- Get an Immediate tax deduction<sup>1</sup>
- Benefit one or more charities while living
- And, you can be your own trustee

**Your Irrevocable Life Insurance Trust can:**

- Be funded with a portion of the CRT's lifetime income
- Be protected from creditors
- Pay a tax-free benefit to your loved ones<sup>1</sup>
- Be an additional gift to one or more charities

Products/features may not be available in all states.  
1) Consult your tax advisor regarding your individual situation.

Speak to an NCSF Agent Today!

Call 847-342-4500 ext. 236 OR email: [Sales@ncsf.com](mailto:Sales@ncsf.com)

Our Insurance Experience means we have the Knowledge to help you make the right choices.



## About National Catholic Society of Foresters

MAIN STREET vs. WALL STREET: As a not-for-profit organization, money that would normally be paid to shareholders in a for-profit company is instead given back to the NCSF members and their communities in the form of programs and benefits made possible by insurance sales.

### NCSF Mission Statement

NCSF is a community-based insurance organization that offers products and member benefits that assist individuals and their families in achieving financial security, while helping to build stronger communities by supporting service projects that reflect common shared values.

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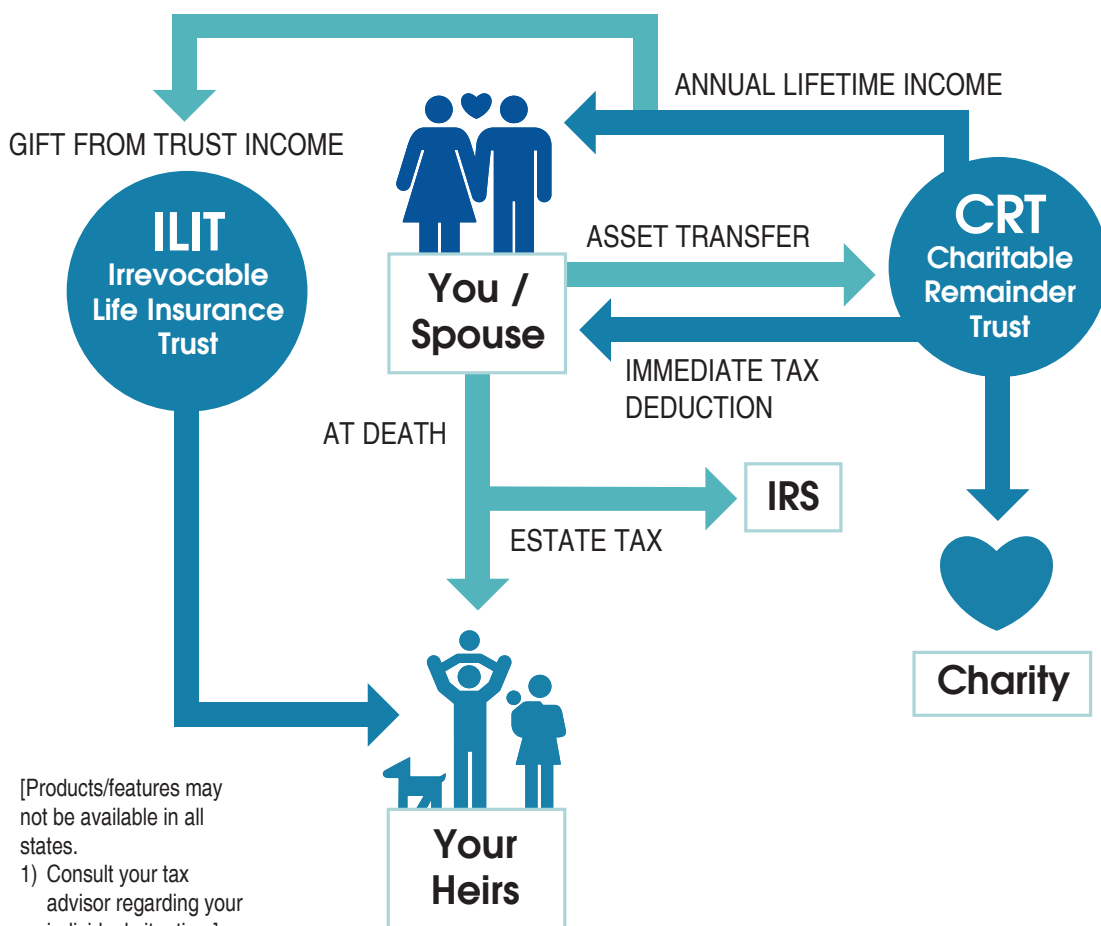
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## About National Catholic Society of Foresters

As a socially responsible beneficial fraternal insurance society, NCSF has been committed to assisting Catholic families achieve financial security since 1891. We are a not-for-profit life insurance organization promoting friendship, unity and true Catholic charity among our members. NCSF's insurance operations help support causes and organizations in communities across the U.S.

### NCSF Mission Statement

The National Catholic Society of Foresters is a member-based organization that partners with Catholic families by extending quality products, services, and fraternal benefits to achieve financial peace of mind for members while promoting social and community involvement.

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